

INVESTMENT SERVICES RULES FOR PROFESSIONAL INVESTOR FUNDS

PART B

APPENDIX III – QUALIFYING INVESTOR DECLARATION FORM

This Appendix includes relevant information regarding the declaration form to be completed by prospective Qualifying Investors.

Pro Forma Qualifying Investor Declaration Form

Scheme: *[insert name of scheme]*

This section shall be completed by the Qualifying Investor or his/her duly authorised agent

Name of investor/duly authorised agent: *[insert the name of the scheme investor/ duly authorised agent]*

Tick as appropriate

The investment is being made directly by the investor (not through a duly authorised agent)

- I hereby confirm that I am eligible to be treated as a “Qualifying Investor” since I satisfy the definition thereof in light of the positive response(s) that I have given to the question(s) below. I certify that I have read and understood the offering document including the mandatory risk warnings.

The investment is not being made directly by the investor but through a duly authorised agent

- I hereby confirm that I have been properly appointed as a duly authorised agent of a prospective investor in the scheme described above. I certify that my principal is eligible to be treated as a “Qualifying Investor” since my principal satisfies the definition thereof in light of the positive response(s) I have given to the question(s) below in respect of my principal. I certify that my principal has read and understood the offering document including the mandatory risk warnings.

I qualify/ My principal qualifies *[delete as applicable]* as a “Qualifying Investor” as I am/ he/she/it is:

	Yes	No
(i) a body corporate which has net assets in excess of EUR 750,000 or which is part of a group which has net assets in excess of EUR 750,000 or in each case, the currency equivalent thereof;	<input type="checkbox"/>	<input type="checkbox"/>
(ii) an unincorporated body of persons or association which has net assets in excess of EUR 750,000 or the currency equivalent thereof;	<input type="checkbox"/>	<input type="checkbox"/>
(iii) a trust where the net value of the trust’s assets is in excess of EUR 750,000 or the currency equivalent thereof;	<input type="checkbox"/>	<input type="checkbox"/>
(iv) an individual whose net worth or joint net worth with that of the person’s spouse, exceeds EUR 750,000 or the currency equivalent thereof;	<input type="checkbox"/>	<input type="checkbox"/>
(v) a senior employee or director of a service provider to the scheme	<input type="checkbox"/>	<input type="checkbox"/>

Name of investor/duly authorised agent	
Signature	
Title/Capacity in which signed	
Date	