

Written Notice

Approval of Documents

Case Ref: 00358399

We confirm the document described below has today been approved by the Financial Conduct Authority on the basis set out below:

Decision	Approval of a registration document under PRR 3.1 Approval of a summary and securities note under PRR 3.1
Issuer (s)	BrewDog plc
Registered Offices	United Kingdom
Type of Document	Registration document Securities Note Summary Document
Transaction Title	Offer for subscription for up to £7.5 million worth of New B Shares (with an overallotment facility for up to an additional £50 million)
Approved by: (FCA staff)	Vince Tovey
Approved On	09/09/2020

Please note this notice does not constitute a Written Notice pursuant to section 87I of the Financial Services and Markets Act 2000

**For and on behalf of
Financial Conduct Authority**