



**FMA**

Financial Market Authority  
Liechtenstein

**Certificate of Approval of a Base Prospectus  
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the  
Council  
Certificate Reference 20211201\_314933**

**To:**

- Finanzmarktaufsicht, Austria
- Financial Services and Markets Authority, Belgium
- Securities and Exchange Commission, Cyprus
- Czech National Bank, Czech Republic
- Finanstilsynet, Denmark
- Financial Supervision Authority, Estonia
- Finanssivalvonta, Finland
- Autorité des Marchés Financiers, France
- Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
- Hellenic Capital Market Commission, Greece
- Central Bank of Ireland, Ireland
- Commissione Nazionale per le Società e la Borsa, Italy
- Commission de Surveillance du Secteur Financier, Luxembourg
- Malta Financial Services Authority, Malta
- Autoriteit Financiële Markten, the Netherlands
- Finanstilsynet, Norway
- Komisja Nadzoru Finansowego, Poland
- Comissão do Mercado de Valores Mobiliários, Portugal
- Securities Market Agency, Slovenia
- National Bank of Slovakia, Slovak Republic
- Comisión Nacional del Mercado de Valores, Spain
- Finansinspektionen, Sweden

**From:** FMA – Financial Market Authority Liechtenstein

We hereby certify that the Base Prospectus<sup>1</sup> detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 22 November 2021.<sup>2</sup>

**Name of Issuer(s):** Iconic Digital Assets AG

**LEI:** 529900RM243OV5SVNL95

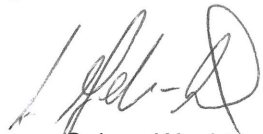
**Registered Office(s):** c/o Griffin Trust AG  
Landstrasse 36  
9495 Triesen  
Liechtenstein

**Type of Securities (if applicable):** Debt securities of less than EUR 100 000


**National Prospectus Identifier:** 314933

**(references to the annexes of Regulation 2019/980 used):** 6, 14, 17

**Signed:**



Agnes Gehrler-Wachter  
Deputy Head of the Legal Section  
Securities and Markets Division



Reinhold Schorer  
Senior Legal Officer  
Securities and Markets Division

**For and on behalf of the:** FMA – Financial Market Authority Liechtenstein

**Date:** December 1<sup>st</sup>, 2021<sup>3</sup>

**Attachments:** (1) Base Prospectus  
(2) Translation(s)

<sup>1</sup> This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

<sup>2</sup> For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

<sup>3</sup> Date of the Certificate of approval.