

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20240322_350138**

To:

- Finanzmarktaufsicht, Austria
- Financial Services and Markets Authority, Belgium
- Securities and Exchange Commission, Cyprus
- Czech National Bank, Czech Republic
- Finanstilsynet, Denmark
- Financial Supervision Authority, Estonia
- Finanssivalvonta, Finland
- Autorité des Marchés Financiers, France
- Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
- Hellenic Capital Market Commission, Greece
- Central Bank of Ireland, Ireland
- Commissione Nazionale per le Società e la Borsa, Italy
- Commission de Surveillance du Secteur Financier, Luxembourg
- Malta Financial Services Authority, Malta
- Autoriteit Financiële Markten, the Netherlands
- Finanstilsynet, Norway
- Komisja Nadzoru Finansowego, Poland
- Comissão do Mercado de Valores Mobiliários, Portugal
- Securities Market Agency, Slovenia
- National Bank of Slovakia, Slovak Republic
- Comisión Nacional del Mercado de Valores, Spain
- Finansinspektionen, Sweden

From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 22 March 2024.¹

Name of Issuer(s): Fineqia AG
LEI: 529900ZDMIOSP3BMZD86
Registered Office(s): Werdenbergerweg 11
9490 Vaduz
Liechtenstein
Type of Securities (if applicable): Debt securities of less than EUR 100 000
National Prospectus Identifier: BPWO-42
(references to the annexes of Regulation 2019/980 used): 6, 14, 17

Signed:

Agnes Gehrler-Wachter	Reinhold Schorer
Head of the Legal Section	Senior Legal Officer
Asset Management and Markets Division	Asset Management and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: March 22nd, 2024²

Attachments: (1) Base Prospectus

¹ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

² Date of the Certificate of approval.