

**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**  
**Certificate Reference 20240508\_351548**

**To:**

- Finanzmarktaufsicht, Austria
- Financial Services and Markets Authority, Belgium
- Financial Supervision Commission, Bulgaria
- Hanfa, Croatia
- Securities and Exchange Commission, Cyprus
- Czech National Bank, Czech Republic
- Finanstilsynet, Denmark
- Financial Supervision Authority, Estonia
- Finanssivalvonta, Finland
- Autorité des Marchés Financiers, France
- Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
- Hellenic Capital Market Commission, Greece
- Magyar Nemzeti Bank, Hungary
- Fjármálaeftirlitið, Iceland
- Central Bank of Ireland, Ireland
- Commissione Nazionale per le Società e la Borsa, Italy
- Financial and Capital Market Commission, Latvia
- Bank of Lithuania, Lithuania
- Commission de Surveillance du Secteur Financier, Luxembourg
- Malta Financial Services Authority, Malta
- Autoriteit Financiële Markten, the Netherlands
- Finanstilsynet, Norway
- Komisja Nadzoru Finansowego, Poland
- Comissão do Mercado de Valores Mobiliários, Portugal
- Financial Supervisory Authority, Romania
- Securities Market Agency, Slovenia
- National Bank of Slovakia, Slovak Republic
- Comisión Nacional del Mercado de Valores, Spain
- Finansinspektionen, Sweden

**PART A**

**From:** FMA – Financial Market Authority Liechtenstein

**Registration Document**

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 08 May 2024. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer(s):** Backed Assets (JE) Limited  
**LEI:** 984500001AB7C6C7F577  
**Registered Office(s):** First Floor, La Chasse Chambers  
Ten La Chasse  
JE2 4UE St. Helier  
Jersey  
**National Prospectus Identifier:** 352144  
**(references to the annexes of Regulation 2019/980 used):** 6

**Securities Note**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 08 May 2024.

**Name of Issuer(s):** Backed Assets (JE) Limited  
**LEI:** 984500001AB7C6C7F577  
**Registered Office(s):** First Floor, La Chasse Chambers  
Ten La Chasse  
JE2 4UE St. Helier  
Jersey  
**Type of Securities (if applicable):** Debt securities of less than EUR 100 000  
**National Prospectus Identifier:** 351548  
**(references to the annexes of Regulation 2019/980 used):** 14, 17

We hereby certify that the Registration Document approved by us on 08 May 2024 together with the Securities Note approved by us on 08 May 2024 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Details of the Base Prospectus**

**Name of Issuer(s):** Backed Assets (JE) Limited  
**LEI:** 984500001AB7C6C7F577  
**Registered Office(s):** First Floor, La Chasse Chambers  
Ten La Chasse  
JE2 4UE St. Helier  
Jersey  
**Type of Securities (if applicable):** Debt securities of less than EUR 100 000  
**National Prospectus Identifier:** 351548  
**(references to the annexes of Regulation 2019/980 used):** 6, 14, 17

**Signed:**

Agnes Gehrler-Wachter  
Head of the Legal Section  
Asset Management and Markets Division

Reinhold Schorer  
Senior Legal Officer  
Asset Management and Markets Division

**For and on behalf of the:** FMA – Financial Market Authority Liechtenstein

**Date:** May 8<sup>th</sup>, 2024

**Attachments:** (1) Securities Note  
(2) Registration Document  
(3) Base Prospectus