



**Certificate of Approval of a Supplement
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20240514_351873**

To:

- Finanzmarktaufsicht, Austria
- Financial Services and Markets Authority, Belgium
- Finanstilsynet, Denmark
- Finanssivalvonta, Finland
- Autorité des Marchés Financiers, France
- Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
- Commissione Nazionale per le Società e la Borsa, Italy
- Commission de Surveillance du Secteur Financier, Luxembourg
- Malta Financial Services Authority, Malta
- Autoriteit Financiële Markten, the Netherlands
- Finanstilsynet, Norway
- Comisión Nacional del Mercado de Valores, Spain
- Finansinspektionen, Sweden

From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 13 May 2024.

Name of Issuer(s): Bitcoin Capital AG
LEI: 506700IC5128G2S3E076
Registered Office(s): Gubelstrasse 24
6300 Zug, Switzerland
Type of Securities (if applicable): Debt securities of less than EUR 100 000
National Prospectus Identifier: SUPP-31

Details in respect of the Base Prospectus:

Name of Issuer(s): Bitcoin Capital AG
LEI: 506700IC5128G2S3E076
Registered Office(s): Gubelstrasse 24
6300 Zug, Switzerland
National Prospectus Identifier: BPWO-30

Signed:

Kornelia Vallaster
Deputy Head of the Legal Section
Asset Management and Markets Division

Reinhold Schorer
Senior Legal Officer
Asset Management and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: May 14th, 2024

Attachments: (1) Supplement