

22 August 2024
Ref: 2024/03/000

Discontinuation of listing of Melite Finance plc

The following is an announcement issued by the Malta Financial Services Authority (MFSA) pursuant to the Capital Markets Rules

The Authority refers to the Company Announcement MTE49/2024 dated 27 April 2024, in which Melite Finance plc announced its intention to apply to the Authority for the delisting of its securities, in accordance with Capital Markets Rules 1.22-1.26. In the interim, the Issuer's board of directors formally and voluntarily made a request to the MFSA for the suspension of trading of the securities from the Official List of the Malta Stock Exchange in accordance with Capital Markets Rule 1.16 with the intention of protecting market integrity during the buy-back process.

Following the successful completion of the Buy-Back process and the lifting of the suspension of trading, the Authority is hereby notifying the market that it has, approved the discontinuation of listing of the secured bonds ISIN number MT0002031202, with effective date 22 August 2024 following the Issuer's formal and voluntary request in accordance with Capital Markets Rule 1.23:

Security	ISIN Number	Amount Listed	Security Name	Code	Currency
Corporate Bonds	MT0002031202	€9,250,000	4.85% Melite Finance plc 23.11.2028 (Secured)	MT28A	EUR

MFSA