


Prospectus III

Acknowledgements of receipt	
Number of receipt	AFS-002-080611-240723
Date, time	23.07.2024, 20:31:59

	Subscriber	Finanzmarktaufsicht (FMA) Liechtenstein
	Date/time-UTC	2024-07-23T20:31:59+02:00
	Supplier-certificate	C=AT,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,OU=a-sign-corporate-07,CN=a-sign-corporate-07
Check information	You can find information concerning the check of the electronic signature and the hardcopy under: https://www.buergerkarte.at/signature-verification	
Hint	This document has been signed officially. According to the e-government-law also a hardcopy of this document has the authenticity of an official deed.	

Information about Submitting Party	
Company name	MLL Legal AG
First name	Diana
Last name	Lafita
E-Mail Address	diana.lafita@mll-legal.com
Telephone Number	+41 58 552 01 97

Information about Issuer	
Issuer Standardised name	Backed Assets (JE) Limited
Issuer residency	JE
Issuer LEI	984500001AB7C6C7F577
Does the issuer has a Board of Directors of Issuer?	Yes
Does the issuer has an Executive Board/Management of Issuer?	No
Does the issuer has shareholders which hold more than 10% of the shares?	Yes

Member of the Board of Directors of Issuer	
First name	Roberto Isaac
Last name	Klein

First name	James
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Last name	Cunningham-Davies
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First name	Lindsay
Last name	Bracegirdle

Major Shareholders of Issuer

Name legal entity	Backed Finance AG
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General Information about Security

Name of (Base-)Prospectus	Final Terms
FMA-ID	351548

List of Offeror/Guarantor

Offeror LEI	984500001AB7C6C7F577
Offeror standardised name	Backed Assets (JE) Limited
Offeror residency	JE

Securities Record

Request type	MODF (Modification of a document record)
Document type	FTWS (Final terms, including the summary of the individual issue annexed to them)
Structure type	SPWS (Tripartite prospectus with Summary)
Receiving Member State	Austria Belgium Czech Republic Denmark France Germany Luxembourg Malta Netherlands Norway Republic of Ireland Spain
Document language	German English French Spanish
Approval Or Filing Date	23.07.2024
Document date (Issue Date)	23.07.2024

List of Financial Instruments

Name of Security	Backed IB01 \$ Treasury Bond 0-1yr
FISN	bIB01
ISIN	CH1173294260

CFI	DEMRRM
Denomination per unit	0.0
Issuance currency	CHF
Volume offered	Volume offered to
Exact/Maximum	100'000'000.0
Volume raised	Volume raised to
Exact/Maximum	100'000'000.0
Price offered	NOAP - Not applicable
Consideration offered	NOAP - Not applicable
Identifier or name of the underlying	In case of security or index with existing ISIN
ISIN	IE00BGSF1X88
Bail-in-ability	No
Type of offer / admission	IOWA - Initial offer without admission to trading / listing

Type of security

Type of security	DWHD (Debt with denomination < €100.000)
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Add Securities Records

Add Securities Records	No
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