

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20240905_355130**

To: Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Finanstilsynet, Denmark
Finanssivalvonta, Finland
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Commissione Nazionale per le Società e la Borsa, Italy
Commission de Surveillance du Secteur Financier, Luxembourg
Malta Financial Services Authority, Malta
Autoriteit Financiële Markten, the Netherlands
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden



From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 5 September 2024.¹

Name of Issuer(s): Bitcoin Capital AG
LEI: 506700IC5128G2S3E076
Registered Office(s): Gubelstrasse 24
6300 Zug
Switzerland
Type of Securities (if applicable): Debt securities of less than EUR 100 000
National Prospectus Identifier: BPWO-46
(references to the annexes of Regulation 2019/980 used): 6, 14, 17

Signed:

Kornelia Vallaster	Reinhold Schorer
Deputy Head of the Legal Section	Senior Legal Officer
Asset Management and Markets Division	Asset Management and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: September 5th, 2024²

Attachments: (1) Base Prospectus

¹ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

² Date of the Certificate of approval.