

Certificate of Approval of a Prospectus¹
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20240716_347249

To:

- Finanzmarktaufsicht, Austria
- Financial Services and Markets Authority, Belgium
- Czech National Bank, Czech Republic
- Finanstilsynet, Denmark
- Finanssivalvonta, Finland
- Autorité des Marchés Financiers, France
- Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
- Central Bank of Ireland, Ireland
- Commissione Nazionale per le Società e la Borsa, Italy
- Commission de Surveillance du Secteur Financier, Luxembourg
- Malta Financial Services Authority, Malta
- Autoriteit Financiële Markten, the Netherlands
- Finanstilsynet, Norway
- Komisja Nadzoru Finansowego, Poland
- Comissão do Mercado de Valores Mobiliários, Portugal
- Comisión Nacional del Mercado de Valores, Spain
- Finansinspektionen, Sweden

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.



From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Prospectus² detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 15 July 2024.³

Name of Issuer(s): EUI AG

LEI: 2549008INNBWO7XFU650

Registered Office(s): EUI AG
Alvierweg 17
9490 Vaduz
Liechtenstein

Type of Securities (if applicable): Debt with denomination per unit of less than EUR 100 000

National Prospectus Identifier: STDA-73

(references to the annexes of Regulation 2019/980 used): 9, 14, 19

Signed:

Agnes Gehrler-Wachter
Head of the Legal Section
Asset Management and Markets Division

Christian Kaufmann
Legal Officer
Asset Management and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: July 16, 2024]⁴

Attachments: (1) Prospectus
(2) Translation(s)

² This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

³ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

⁴ Date of the Certificate of approval.