

**Certificate of Approval of an Supplement
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and
of the Council**

To:

AGENCIJA ZA TRG VREDNOSTNIH PAPIRJEV, Slovenia
Autoriteit Financiële Markten, The Netherlands
Autorité des marchés financiers (AMF), France
CONSOB -Commissione Nazionale per la Società e la Borsa-, Italy
Central Bank of Ireland, Ireland
Česká národní banka, a.s., Czech Republic
Comisión Nacional del Mercado de Valores, Spain
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal
Commission de Surveillance du Secteur Financier, Luxembourg
Cyprus Securities and Exchange Commission (CSEC), Cyprus
Financial Services and Markets Authority, Belgium
Financial Supervision Authority, Estonia
Finansinspektionen (FI), Sweden
Finanssivalvonta (Fiva), Finland
Finanstilsynet, Norway
Finanstilsynet (Danish FSA), Denmark
Finanzmarktaufsicht (FMA), Austria
Finanzmarktaufsicht Liechtenstein, Liechtenstein
Hellenic Republic Capital Market Commission, Greece
Komisja Nadzoru Finansowego, Poland
Malta Financial Services Authority (MFSA), Malta
Národná banka Slovenska, Slovakia

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2024-10-28.

Name of Issuer(s):

DDA ETP GmbH

LEI:

391200YI9NA1BYDBUW16

Registered Office(s):

Frankfurt am Main

Type of Securities (if applicable):

First Supplement to the prospectus for the issuance of up to 9,000,000,000 Perpetual Bitcoin Backed Notes without par value (the „Notes“) dated December 14, 2023 (the „Prospectus“) of DDA ETP GmbH (the „Issuer“) [Prospectus Identifier: 60373261] relating to AT, BE, CY, CZ, DK, EE, ES, FI, FR, GR, IE, IT, LI, LU, MT, NL, NO, PL, PT, SE, SI, SK

Details in respect of the Prospectus:

Prospectus

Name of Issuer(s):

DDA ETP GmbH

LEI:

391200YI9NA1BYDBUW16

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

50831047

Yours faithfully,

Koßurok

This CoA is valid without signature

For and on behalf of the:

Division WA 32 / Directorate Prospectuses, Supervision of Financial Analysts
Federal Financial Supervisory Authority
Securities Supervision / Asset Management

Date:

28.10.2024

Attachments:

(1) Supplement dated 28 October 2024

(2) Translation of Summary into Czech, Danish, Dutch, Estonian, Finnish, French, Greek, Italian, Polish, Portuguese, Slovak, Slovene, Spanish, Swedish.