

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20241021_350446**

To: Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Autorité des Marchés Financiers, France
Central Bank of Ireland, Ireland
Commissione Nazionale per le Società e la Borsa, Italy
Commission de Surveillance du Secteur Financier, Luxembourg
Malta Financial Services Authority, Malta
Autoriteit Financiële Markten, the Netherlands
Komisja Nadzoru Finansowego, Poland
Comissão do Mercado de Valores Mobiliários, Portugal
Financial Supervisory Authority, Romania
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden



From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 17 July 2024.¹

Name of Issuer(s): Midas Software GmbH
LEI: 984500BB00BN6D2B7C48
Registered Office(s): Kurfürstendamm 15
10719 Berlin
Germany
Type of Securities (if applicable): Debt with denomination per unit of less than EUR 100 000
National Prospectus Identifier: BPWO-45
(references to the annexes of Regulation 2019/980 used): 6, 14, 17

Signed:

Agnes Gehrler-Wachter	Reinhold Schorer
Head of the Legal Section	Senior Legal Officer
Asset Management and Markets Division	Asset Management and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: October 21st, 2024²

Attachments: (1) Base Prospectus

¹ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

² Date of the Certificate of approval.