

**Certificate of Approval for a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

**Certificate Reference: 8516-01-21012-0**

Passported to:

- Commission bancaire et financière et des assurances, Belgien
- Financial Supervision Commission, Bulgarien
- Croatian Financial Services Supervisory Agency, Kroatien
- Securities and Exchange Commission , Zypern
- Czech National Bank, Tschechische Republik
- Finanstilsynet, Dänemark
- Financial Supervision Authority, Estland
- Rahoitustarkastus, Finnland
- Autorité des marchés financiers, Frankreich
- Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
- Capital Market Commission , Griechenland
- Hungarian Financial Supervisory Authority, Ungarn
- Fjármálaeftirlitid, Island
- Irish Financial Services Regulatory Authority, Irland
- Commissione Nazionale per le Società e la Borsa, Italien
- Financial and Capital Market Commission, Lettland
- Finanzmarktaufsicht Liechtenstein, Liechtenstein
- Securities Commission, Litauen
- Commission de surveillance du secteur financier, Luxemburg
- Malta Financial Services Authority, Malta
- Autoriteit Financiële Markten, Niederlande
- Kredittilsynet, Norwegen
- Polish Financial Supervision Authority, Polen
- Comissão do Mercado de Valores Mobiliários, Portugal
- Romanian National Securities Commission, Rumänien
- National Bank of Slovakia, Slovakische Republik
- Securities Market Agency, Slowenien
- Comisión Nacional del Mercado de Valores, Spanien
- Finansinspektionen, Schweden

**Approved by:** **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 23.09.2024.

**Name of Issuer:** SC STEELCOIN GmbH  
**LEI:** 5299000X94239BUDFN51  
**Type of Securities:** Public Offering of up to 3,600,000 STEELCOIN ETP  
**National Document Identifier Code:** 8516-01-21012

**Disclosure annexes used:** 6, 14, 17, 22  
**Name of the guarantor:** not applicable  
**LEI:** not applicable

**Omission of information:**

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

**Additional information:**

Related document type: Prospectus, dated 23.09.2024  
Related document identifier: 8516-01-21012

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Mag. Matthias Rudorfer MSc (CE)

Mag. Fabio Falchetto MSc (CE)

signed electronically