

Certificate of Approval for a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8508-01-20984-0

Passported to:

- Commission bancaire et financière et des assurances, Belgien
- Financial Supervision Commission, Bulgarien
- Croatian Financial Services Supervisory Agency, Kroatien
- Securities and Exchange Commission , Zypern
- Czech National Bank, Tschechische Republik
- Finanstilsynet, Dänemark
- Financial Supervision Authority, Estland
- Rahoitustarkastus, Finnland
- Autorité des marchés financiers, Frankreich
- Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
- Capital Market Commission , Griechenland
- Fjármálaeftirlitid, Island
- Irish Financial Services Regulatory Authority, Irland
- Commissione Nazionale per le Società e la Borsa, Italien
- Financial and Capital Market Commission, Lettland
- Finanzmarktaufsicht Liechtenstein, Liechtenstein
- Securities Commission, Litauen
- Commission de surveillance du secteur financier, Luxemburg
- Malta Financial Services Authority, Malta
- Autoriteit Financiële Markten, Niederlande
- Kredittilsynet, Norwegen
- Polish Financial Supervision Authority, Polen
- Comissão do Mercado de Valores Mobiliários, Portugal
- Romanian National Securities Commission, Rumänien
- National Bank of Slovakia, Slovakische Republik
- Securities Market Agency, Slowenien
- Comisión Nacional del Mercado de Valores, Spanien
- Finansinspektionen, Schweden

Approved by: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 23.09.2024.

Name of Issuer(s): SC STEELCOIN GmbH
LEI: 529900OX94239BUDFN51
Type of Securities: Public Offering of up to 18,000 STEELCOINS
National Document Identifier Code: 8508-01-20984
Disclosure annexes used: 6, 14, 17, 22
Name of the guarantor(s): Not applicable
LEI: Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129.

Additional information:

Related document type(s): Prospectus, dated 23.09.2024
Related document identifier(s): 8508-01-20984

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Özge Esatbeyoglu

Mag. Fabio Falchetto MSc (CE)

signed electronically